South Africa

Region: Sub-Saharan Africa
Income Group: Upper Middle Income

Source for region and income groupings: World Bank 2018

National Education Profile
2018 Update

OVERVIEW

In South Africa, the academic year begins in January and ends in December, and the official primary school entrance age is 7. The system is structured so that the primary school cycle lasts 7 years, lower secondary lasts 2 years, and upper secondary lasts 3 years. Please note that this represents the official UNESCO-ISCED definition of primary and secondary education, which differs from the national definition. UNESCO definitions are used for all tables and figures, unless otherwise stated. South Africa has a total of 12,734,000 pupils enrolled in primary and secondary education. Of these pupils, about 7,570,000 (59%) are enrolled in primary education. Figure 3 shows the highest level of education reached by youth ages 15-24 in South Africa. Although youth in this age group may still be in school and working towards their educational goals, it is notable that approximately 1% of youth have no formal education and 7% of youth have attained at most incomplete primary education, meaning that in total 7% of 15-24 year olds have not completed primary education in South Africa.

SCHOOL PARTICIPATION AND EFFICIENCY

The percentage of out of school children in a country shows what proportion of children are not currently participating in the education system and who are, therefore, missing out on the benefits of school. In South Africa, 4% of children of official primary school ages are out of school as shown in Figure 4, which also considers the proportion of children out of school by different characteristics wherever data is available. For example, Figure 4 shows that approximately 4% of boys of primary school age are out of school compared to 3% of girls of the same age. Figure 5 looks at the percentage of youth of secondary school ages who are out of school in South Africa. Nearly 8% of female youth of secondary school age are out of school compared to 8% of male youth of the same age. Please note that Figures 4 and 5 make use of the national definition of primary and secondary education, instead of the UNESCO-ISCED definition.
Figures 6 and 7 look at indicators of participation, completion, and progression in the education system. Figure 6 displays gross indicators (which include under- and over-age students) and net indicators (which include only on-time students of official school age) for student intake, participation, and flows. In South Africa, the gross enrollment rate in primary education is 102% for both girls and boys combined. This decreases to 96% in lower secondary, with a student transition rate to secondary school of 96%. In South Africa, the primary net enrollment rate is 84% and the primary completion rate is 82%. Both of these indicators provide a sense of the progress a country is making towards universal primary education – a key UN Millennium Development Goal – and, for South Africa, suggest that the country has yet to achieve universal primary education. Figure 7 displays the repetition rate in primary education, showing the specific grades in which students are more likely to repeat. It suggests that of the first 5 grades of primary in South Africa, students are more likely to repeat grade 1. The repetition rate in grade 1 is 13.8% (for both males and females), which is 5.1 points higher than the average repetition rate across primary grades of 8.7%.

**Figure 6. Student Intake and Flow from Primary to Secondary Schools**

![Graph showing student intake and flow from primary to secondary schools](image)

Data sources: UNESCO Institute for Statistics (UIS), EPDC calculation based on UIS data (see Data Table for year)

**Figure 7. Student Repetition by Grade and Level in Primary School**

![Graph showing student repetition by grade and level in primary school](image)

Data source: EPDC calculation based on UIS data (see Data Table for year)

**FIG 8. Comparison of Access and Literacy**

![Graph comparing access and literacy](image)

Data source: UNESCO Institute for Statistics (UIS) (see Data Table for year)

**FIG 9. Literacy Rate Among Youth and Adult Population**

![Graph showing literacy rate among youth and adult population](image)

Data source: UNESCO Institute for Statistics (UIS) (see Data Table for year)

**FIG 10. Performance on Learning Assessments**

![Graph showing performance on learning assessments](image)

Data source: PIRLS 2016 and TIMSS 2015

This section provides information on indicators of learning, which lend insight into the quality of educational provision. In this profile, learning is measured through literacy rates, which are important because literacy is a foundational skill needed to attain higher levels of learning, and national performance on learning assessments. Figure 8 demonstrates where South Africa stands in comparison to other low and middle income countries in access to education, measured as the primary school net enrollment rate, and youth literacy. Compared to other countries, South Africa ranks at the 26 percentile in access and at the 71 percentile in learning. Figure 9 compares youth and adult literacy rates and shows that, in South Africa, the literacy rate is 99% among the youth population; this is lower than the average youth literacy rate in other upper middle income countries. Figure 10 looks at the most recent PIRLS reading and TIMSS math assessment results for South Africa in Grade 4, administered in 2016 and 2015 respectively. It displays the percentage of test takers that have fallen below the lowest performance levels and the percentage of test takers that have exceeded the highest performance levels in these assessments. Nearly 78% of test takers in South Africa performed below the lowest performance benchmark in reading, compared to an average of 15% for other countries that took the same assessment. To learn about assessment data and what competencies correspond with performance benchmarks, see [www.epdc.org/data-about-epdc-data/about-epdc-learning-outcomes-data](http://www.epdc.org/data-about-epdc-data/about-epdc-learning-outcomes-data).
In this table, the values of different education indicators for South Africa are compared to all countries, to Sub-Saharan Africa, and to low and middle income countries. The percentile rank that is given indicates South Africa’s standing relative to these country groups. A higher percentile rank indicates better relative performance than a lower percentile rank. Percentile rankings above 66% are considered high and colored in green, rankings between 33% and 66% are considered average and colored in yellow, and rankings below 33% are considered low and colored in red. For example, the gross enrollment rate for females in primary education in South Africa is 100%. For this indicator, South Africa ranks in the 40 percentile relative to all countries, meaning that 40% of countries have lower gross enrollment rates than South Africa. As another example, the survival rate to grade 5 of primary school for males in South Africa is 81%, and South Africa ranks in the 30 percentile relative to all countries, in the 71 percentile relative to Sub-Saharan Africa, and in the 41 percentile relative to low and middle income countries for this indicator.

### Key

- `<` needs improvement
- `=` can improve further
- `>` can improve further

#### Indicates South Africa’s standing relative to these country groups. A higher percentile rank indicates better relative performance than a lower percentile rank. Percentile rankings above 66% are considered high and colored in green, rankings between 33% and 66% are considered average and colored in yellow, and rankings below 33% are considered low and colored in red.

#### Data Source:
- UNESCO Institute for Statistics (UIS)
- EPDC (Education Policy and Data Center)

#### Education Expenditure

Figures 11 and 12 compare South Africa’s per pupil expenditure (PPE) and pupil teacher ratio (PTR), where data is available, to those of other upper middle income countries. PPE indicates a country’s commitment to education at each school level. In South Africa, PPE in primary education as a percentage of GDP per capita is 18%, higher than the median PPE in primary for upper middle income countries, which is 16%. In South Africa, the PPE in primary is lower than the PPE in secondary. PTR is a proxy learning quality and resource availability indicator. In South Africa, the PTR in primary education is 30.3, meaning that on average there is one teacher for every 30.3 primary school students. This is higher than the median PTR in primary for upper middle income countries, which is 18.

### Data Table

#### Indicator

<table>
<thead>
<tr>
<th>Indicator</th>
<th>Value</th>
<th>Year</th>
<th>All Countries</th>
<th>Sub-Saharan Africa</th>
<th>Low and Middle Income</th>
<th>Data Source</th>
</tr>
</thead>
<tbody>
<tr>
<td>Literacy rate, 15+, Female</td>
<td>93</td>
<td>2015</td>
<td>58%</td>
<td>97%</td>
<td>66%</td>
<td>UNESCO Institute for Statistics (UIS)</td>
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<tr>
<td>Literacy rate, 15+, Male</td>
<td>95</td>
<td>2015</td>
<td>55%</td>
<td>97%</td>
<td>64%</td>
<td>UNESCO Institute for Statistics (UIS)</td>
</tr>
<tr>
<td>Literacy rate, 15+, Female (median)</td>
<td>98</td>
<td>2015</td>
<td>65%</td>
<td>95%</td>
<td>74%</td>
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<tr>
<td>Literacy rate, 15-24, Male</td>
<td>99</td>
<td>2015</td>
<td>60%</td>
<td>100%</td>
<td>69%</td>
<td>UNESCO Institute for Statistics (UIS)</td>
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<tr>
<td>Gross intake rate, Primary, Female</td>
<td>94</td>
<td>2016</td>
<td>16%</td>
<td>17%</td>
<td>18%</td>
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<tr>
<td>Gross intake rate, Primary, Male</td>
<td>97</td>
<td>2016</td>
<td>22%</td>
<td>23%</td>
<td>23%</td>
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<tr>
<td>Net intake rate, Primary, Female</td>
<td>50</td>
<td>2005</td>
<td>14%</td>
<td>37%</td>
<td>17%</td>
<td>UNESCO Institute for Statistics (UIS)</td>
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<tr>
<td>Net intake rate, Primary, Male (median)</td>
<td>53</td>
<td>2005</td>
<td>17%</td>
<td>40%</td>
<td>19%</td>
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<tr>
<td>Gross enrolment rate, Primary, Female</td>
<td>100</td>
<td>2016</td>
<td>40%</td>
<td>43%</td>
<td>41%</td>
<td>UNESCO Institute for Statistics (UIS)</td>
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<tr>
<td>Gross enrolment rate, Primary, Male</td>
<td>104</td>
<td>2016</td>
<td>60%</td>
<td>51%</td>
<td>53%</td>
<td>UNESCO Institute for Statistics (UIS)</td>
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<tr>
<td>Gross enrolment rate, Lower Secondary, Female</td>
<td>99</td>
<td>2016</td>
<td>53%</td>
<td>85%</td>
<td>69%</td>
<td>UNESCO Institute for Statistics (UIS)</td>
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<tr>
<td>Gross enrolment rate, Lower Secondary, Male</td>
<td>94</td>
<td>2016</td>
<td>44%</td>
<td>85%</td>
<td>59%</td>
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<td>Gross enrolment rate, Upper Secondary, Female</td>
<td>109</td>
<td>2016</td>
<td>82%</td>
<td>100%</td>
<td>95%</td>
<td>UNESCO Institute for Statistics (UIS)</td>
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<td>Gross enrolment rate, Upper Secondary, Male</td>
<td>98</td>
<td>2016</td>
<td>71%</td>
<td>100%</td>
<td>90%</td>
<td>UNESCO Institute for Statistics (UIS)</td>
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<tr>
<td>Net enrolment rate, Primary, Female</td>
<td>85</td>
<td>2015</td>
<td>22%</td>
<td>50%</td>
<td>29%</td>
<td>UNESCO Institute for Statistics (UIS)</td>
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<tr>
<td>Net enrolment rate, Primary, Male</td>
<td>84</td>
<td>2015</td>
<td>16%</td>
<td>47%</td>
<td>29%</td>
<td>UNESCO Institute for Statistics (UIS)</td>
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<tr>
<td>Net enrolment rate, Secondary, Female</td>
<td>84</td>
<td>2015</td>
<td>3%</td>
<td>94%</td>
<td>76%</td>
<td>UNESCO Institute for Statistics (UIS)</td>
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<td>Net enrolment rate, Secondary, Male (median)</td>
<td>86</td>
<td>2015</td>
<td>62%</td>
<td>97%</td>
<td>81%</td>
<td>UNESCO Institute for Statistics (UIS)</td>
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<tr>
<td>Repetition rate, Primary, Female</td>
<td>7</td>
<td>2015</td>
<td>21%</td>
<td>56%</td>
<td>28%</td>
<td>Education Policy and Data Center (EPDC)*</td>
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<tr>
<td>Repetition rate, Primary, Male</td>
<td>10</td>
<td>2015</td>
<td>21%</td>
<td>43%</td>
<td>21%</td>
<td>Education Policy and Data Center (EPDC)*</td>
</tr>
<tr>
<td>Dropout rate, Primary, Female</td>
<td>10</td>
<td>2015</td>
<td>42%</td>
<td>85%</td>
<td>51%</td>
<td>Education Policy and Data Center (EPDC)*</td>
</tr>
<tr>
<td>Dropout rate, Primary, Male (median)</td>
<td>29</td>
<td>2015</td>
<td>20%</td>
<td>70%</td>
<td>27%</td>
<td>Education Policy and Data Center (EPDC)*</td>
</tr>
<tr>
<td>Survival rate, to Prim GS, Female</td>
<td>93</td>
<td>2015</td>
<td>49%</td>
<td>84%</td>
<td>61%</td>
<td>Education Policy and Data Center (EPDC)*</td>
</tr>
<tr>
<td>Survival rate, to Prim GS, Male</td>
<td>81</td>
<td>2015</td>
<td>30%</td>
<td>71%</td>
<td>41%</td>
<td>Education Policy and Data Center (EPDC)*</td>
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<tr>
<td>Completion rate, Primary, Female</td>
<td>82</td>
<td>2016</td>
<td>26%</td>
<td>77%</td>
<td>33%</td>
<td>UNESCO Institute for Statistics (UIS)</td>
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<td>81</td>
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<td>26%</td>
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<td>UNESCO Institute for Statistics (UIS)</td>
</tr>
<tr>
<td>Transition rate, to Secondary, Female</td>
<td>95</td>
<td>2015</td>
<td>56%</td>
<td>84%</td>
<td>69%</td>
<td>Education Policy and Data Center (EPDC)*</td>
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<td>37%</td>
<td>79%</td>
<td>48%</td>
<td>Education Policy and Data Center (EPDC)*</td>
</tr>
<tr>
<td>Pupil teacher ratio, Primary</td>
<td>30</td>
<td>2015</td>
<td>24%</td>
<td>79%</td>
<td>34%</td>
<td>UNESCO Institute for Statistics (UIS)</td>
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<tr>
<td>Pupil teacher ratio, Lower Secondary</td>
<td>11</td>
<td>2015</td>
<td>69%</td>
<td>94%</td>
<td>85%</td>
<td>UNESCO Institute for Statistics (UIS)</td>
</tr>
<tr>
<td>Pupil teacher ratio, Upper Secondary</td>
<td>20</td>
<td>2015</td>
<td>56%</td>
<td>57%</td>
<td>62%</td>
<td>UNESCO Institute for Statistics (UIS)</td>
</tr>
</tbody>
</table>

#### Public expenditure per pupil (% of GDP per capita), Primary

<table>
<thead>
<tr>
<th>Indicator</th>
<th>Value</th>
<th>Year</th>
<th>% of GDP per capita</th>
<th>Data Source</th>
</tr>
</thead>
<tbody>
<tr>
<td>Public expenditure per pupil, Primary (median)</td>
<td>8</td>
<td>2015</td>
<td>69%</td>
<td>UNESCO Institute for Statistics (UIS)</td>
</tr>
</tbody>
</table>

#### Education Policy and Data Center

In this table, the values of different education indicators for South Africa are compared to all countries, to Sub-Saharan Africa, and to low and middle income countries. The percentile rank that is given indicates South Africa’s standing relative to these country groups. A higher percentile rank indicates better relative performance than a lower percentile rank. Percentile rankings above 66% are considered high and colored in green, rankings between 33% and 66% are considered average and colored in yellow, and rankings below 33% are considered low and colored in red. For example, the gross enrollment rate for females in primary education in South Africa is 100%. For this indicator, South Africa ranks in the 40 percentile relative to all countries, meaning that 40% of countries have lower gross enrollment rates than South Africa. As another example, the survival rate to grade 5 of primary school for males in South Africa is 81%, and South Africa ranks in the 30 percentile relative to all countries, in the 71 percentile relative to Sub-Saharan Africa, and in the 41 percentile relative to low and middle income countries for this indicator.

## Key

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- Data source: UNESCO Institute for Statistics (UIS) (see Data Table for year)
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## Figures

**FIG 11. PER PUPIL EXPENDITURE (PPE) BY SCHOOL LEVEL (% OF GDP PER CAPITA)**

<table>
<thead>
<tr>
<th>School Level</th>
<th>South Africa</th>
<th>Upper Middle Income (median)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary</td>
<td>16</td>
<td>15</td>
</tr>
<tr>
<td>Secondary</td>
<td>19</td>
<td>18</td>
</tr>
</tbody>
</table>

Data source: UNESCO Institute for Statistics (UIS) (see Data Table for year)

**FIG 12. PUPIL TEACHER RATIO (PTR) BY SCHOOL LEVEL**

<table>
<thead>
<tr>
<th>School Level</th>
<th>South Africa</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary</td>
<td>18</td>
</tr>
<tr>
<td>Secondary</td>
<td>14</td>
</tr>
<tr>
<td>Upper Secondary</td>
<td>13</td>
</tr>
</tbody>
</table>

Data source: UNESCO Institute for Statistics (UIS) (see Data Table for year)
GLOSSARY

INDICATORS AND DEFINITIONS

Completion Rate
The total number of students completing (or graduating from) the final year of primary or secondary education, regardless of age, expressed as a percentage of the population of the official primary or secondary graduation age.

Dropout Rate
Proportion of pupils from a cohort enrolled in a given grade at a given year who are no longer enrolled in the following school year.

Educational Attainment
The highest level of education an individual has achieved.

Gross Enrollment Rate (GER)
Total enrollment in a specific level of education, regardless of age, expressed as a percentage of the official school-age population corresponding to the same level of education in a given school-year. Often higher than 100% because of repetition and overage students.

Gross Intake Ratio (GIR)
Total number of new entrants in the first grade of primary education, regardless of age, expressed as a percentage of the population at the official primary school-entrance age.

Literacy Rate
The ability to read and write with understanding a simple statement related to one’s daily life. Literacy often involves a continuum of reading and writing skills.

Net Enrollment Rate (NER)
Enrollment of the official age-group for a given level of education expressed as a percentage of the corresponding population.

Net Intake Rate (NIR)
New entrants in the first grade of primary education who are of the official primary school entrance age, expressed as a percentage of the population of the same age.

Percentage of Children Out of School
Proportion of children of a given age group who are not currently enrolled in any schooling.

Public Education Expenditure per Pupil (PPE)
Total number of pupils/Total education budget.

Pupil Teacher Ratio (PTR)
Average nationally of: Total number of pupils/Total number of teachers. Rates may vary significantly throughout the country.

Repetition Rate
Proportion of pupils from a cohort enrolled in a given grade at a given school-year who study in the same grade in the following school-year.

Survival Rate
Percentage of a cohort of pupils enrolled in the first grade level or cycle of education in a given school-year who are expected to survive through a certain grade regardless of repetition.

Transition Rate
The number of pupils admitted to the first grade of a higher level of education in a given year, expressed as a percentage of the number of pupils enrolled in the last grade of the lower level of education in the previous year.

Both
Measures using “Both” in their title combine male and female rates.

Poorest Quintile
Proportion of pupils who belong to the bottom 20% of a country’s population, based on household wealth measured by an index of household assets.

Richest Quintile
Proportion of pupils who belong to the top 20% of a country’s population, based on household wealth measured by an index of household assets.

DATA SOURCES AND LEARNING ASSESSMENTS

Demographic and Health Survey (DHS)
Nationally-representative household surveys that provide data for a wide range of indicators in the areas of population, health, and nutrition. They have large sample sizes (between 3,000 to 50,000 households) and are typically conducted about every 5 years in developing countries. It is funded by USAID and implemented by ICF International.

Multiple Indicator Cluster Survey (MICS)
Household surveys that produce internationally comparable estimates of a range of indicators in the areas of health, education, child protection and HIV/AIDS. It is developed by UNICEF to provide statistically rigorous data on the situation of children and women. Since the mid-1990s, there has been 4 rounds of the MICS survey, with the latest in 2009-2011.

UNESCO Institute for Statistics (UIS)
Statistical office of UNESCO and the primary UN depository for cross-nationally comparable statistics on education, science and technology, culture, and communication covering more than 200 countries and territories. It was established in 1999 and collects data directly from the national statistics agencies of its members.

Analysis Programme of the CONFEMEN Education Systems (PASEC)*
PASEC has been administered in 13 countries in Francophone West Africa. PASEC is designed to assess student abilities in mathematics and reading French. The program is managed by CONFEMEN (La Conférence des Ministres de l’Éducation des pays ayant le français en partage) and has been in place since 1993. It is typically administered to students in 2nd and 5th grades.

Progress in International Reading Literacy Study (PIRLS)*
The PIRLS reading assessment, which is carried out by the International Association for the Evaluation of Educational Achievement (IEA) is an assessment of reading comprehension skills. In most countries, PIRLS is administered in school to children in the 4th grade of formal school, every five years since 2001. In a small number of countries, it may be administered at a different grade level.

Trends in International Mathematics and Science Study (TIMSS)*
The TIMSS math assessment, which is carried out by the International Association for the Evaluation of Educational Achievement (IEA), assesses pupils knowledge and understanding of mathematical concepts. TIMMS has been administered to children in the 4th and 8th grades of formal schools every four years since 1995. In a small number of countries, it may be administered at different grade levels.

Second Regional Comparative and Explanatory Study (SERCE)*
The SERCE assessment was administered in 16 countries in Latin America and the Caribbean by the Latin American Laboratory for Assessment of the Quality of Education (LLECE) in 2006. SERCE was administered to children in the 3rd and 6th grades of formal school. It measures student ability in the areas of reading, mathematics, and science.

Southern and Eastern Africa Consortium for Monitoring Educational Quality (SACMEQ)*
The SACMEQ assessment is designed to assess student abilities in mathematics and reading English. SACMEQ reading and math assessments have been carried out in countries in Angophone East Africa in 1995, 2000, and 2007. SACMEQ is administered in school to children in the 6th grade of formal school.

Highest Performance Benchmark*
The highest test-specific performance or learning levels of an assessment. These benchmarks are different for each assessment because each assessment uses different constructs, tools, and procedures. Additionally, assessments vary in the standards for each learning achievement benchmark, the number of benchmarks according to which test-takers can be evaluated, and the youth populations they test.

Lowest Performance Benchmark*
The lowest test-specific performance or learning levels of an assessment. These benchmarks are different for each assessment because each assessment uses different constructs, tools, and procedures. Additionally, assessments vary in the standards for each learning achievement benchmark, the number of benchmarks according to which test-takers can be evaluated, and the youth populations they test.